

Legacy Circle Enrollment Form

The information you provide is confidential.

- I have included AAUW national in my estate plans by will, trust, retirement plan, beneficiary, or insurance policy beneficiary.
- AAUW may list my name as a member of the Legacy Circle in the AAUW annual report and other publications.
- I prefer that my name be kept confidential at this time. Please list me as “anonymous.”

Today's date ____/____/____

Name _____ Date of birth ____/____/____

Street address _____

City _____ State _____ Zip _____

Branch or state _____ Phone _____

Your signature _____

Optional additional information

Please fill in the information below to the extent that you are comfortable sharing. Any information provided is strictly confidential.

I have provided a gift through my estate plan using the following method:

- Will
- Revocable living trust
- Charitable gift annuity
- Retirement fund beneficiary
- Life insurance policy beneficiary
- Other trust

This gift is

- A percentage of the residuary of my estate, trust, or retirement plan, _____ percent
- A gift of a specific amount, \$ _____
- A gift of a specific asset

Please add any other details you wish to share: _____

Thank you for your commitment to and support of AAUW.

Return this form to

AAUW Development Office
Planned Giving
1310 L St. NW, Suite 1000
Washington, DC 20005

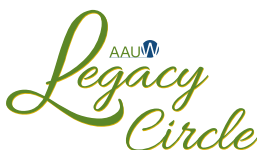
If you have questions, contact the planned giving department at 877.357.5587.

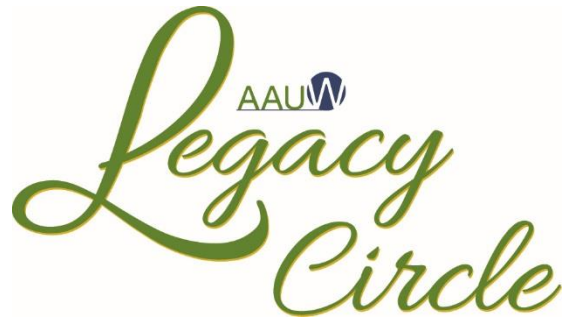
The information about your planned gift is confidential, nonbinding, and for internal accounting purposes only.

Suggested language for bequests

If you are considering a bequest to AAUW, here is some suggested wording for your attorney:

After fulfilling all other provisions, I hereby give, devise, and bequeath to AAUW (Federal Tax ID #52-6037388), a charitable organization duly existing under the laws of the District of Columbia and located at 1310 L St. NW, Suite 1000, Washington, DC 20005, _____ percent of the rest, residue, and remainder of my estate [or \$_____ if specific amount] to be used in the areas of greatest need as the board of directors may determine.





For each of us, philanthropy is intensely personal. It is an expression of our values and our vision of the world we hope to create for the next generation. By making a planned gift to AAUW national, you become a member of the AAUW Legacy Circle and affirm your commitment to empowering women and girls for generations to come.

As a member of the AAUW Legacy Circle, you will receive a beautiful pin to honor your generosity and lifetime commitment to AAUW's mission. Legacy Circle members are also celebrated in our annual publications and may receive invitations to special events in their areas.

We welcome the opportunity to include you as a member of the AAUW Legacy Circle if you have:

- Provided for AAUW in your will or trust
- Designated AAUW as the beneficiary of a qualified retirement plan, savings bond, bank account or life insurance policy
- Created a planned gift that returns fixed or flexible income to you or others

There is no specific gift amount required and you need only fill out the enrollment form to the extent that you are comfortable. Specific information about the type of estate gift is optional and remains confidential.

Additional information can be found by visiting www.aauwlegacy.org or you can request a Legacy Circle brochure.

Please contact the Planned Giving department at 877.357.5587 or plannedgiving@aauw.org for more information.